

<div><div><div><div>ICICI PRUDENTIAL MUTUAL FUND</div></div></div><div>ICICI Prudential Asset Management Company Limited</div><div>Corporate Identity Number: U99999DL1993PLC054135</div></div>																																																				
Registered Office: 12 th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.																																																				
Corporate Office: ICICI Prudential Mutual Fund Tower, Vakola, Santacruz East, Mumbai – 400 055; Tel: +91 22 6647 0200/2652 5000 Fax: +91 22 6666 6582/83, Website: www.icicipruamc.com, Email id: enquiry@icicipruamc.com																																																				
Central Service Office: 2 nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313																																																				
Notice-cum-Addendum to the Scheme Information Documents (SIDs) and Key Information Memorandums (KIMs) of certain schemes (the Schemes) of ICICI Prudential Mutual Fund (the Fund).																																																				
Notice is hereby given regarding changes in following Schemes of the Fund with effect from closure of business hours as on January 30, 2026 ("Effective Date").																																																				
<table><tr><th>Scheme Name</th><th>Scheme Code</th></tr><tr><td>ICICI Prudential Silver ETF Fund of Fund</td><td>ICIC/O/O/FOD/21/12/0138</td></tr><tr><td>ICICI Prudential Gold ETF</td><td>ICIC/O/O/GET/10/04/0038</td></tr><tr><td>ICICI Prudential Regular Gold Savings Fund (FOF)</td><td>ICIC/O/O/FOD/11/08/0041</td></tr></table>					Scheme Name	Scheme Code	ICICI Prudential Silver ETF Fund of Fund	ICIC/O/O/FOD/21/12/0138	ICICI Prudential Gold ETF	ICIC/O/O/GET/10/04/0038	ICICI Prudential Regular Gold Savings Fund (FOF)	ICIC/O/O/FOD/11/08/0041																																								
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Securities and Exchange Board of India has communicated its no-objection for the change in the attributes of the Schemes vide its communication dated December 22, 2025.																																																				
The Unit Holders are requested to take note of the proposed changes along with the rationale:																																																				
A. Details of the changes proposed are as follows:																																																				
1. ICICI Prudential Gold ETF																																																				
Particulars	Existing Scheme Features		Revised Scheme Features																																																	
Investment Objective	The objective of the Scheme is to seek to provide investment returns that, before expenses, closely track the performance of domestic prices of Gold derived from the LBMA AM fixing prices. However, the performance of the Scheme may differ from that of the underlying gold due to tracking error. There can be no assurance or guarantee that the investment objective of the Scheme will be achieved. The Scheme is not actively managed. The Scheme may also participate in Exchange Traded Commodity Derivatives (ETCDs) with gold as underlying.		The objective of the Scheme is to seek to provide investment returns that, before expenses, closely track the performance of domestic prices of Gold. However, the performance of the Scheme may differ from that of the underlying gold due to tracking error. There can be no assurance or guarantee that the investment objective of the Scheme will be achieved. The Scheme is not actively managed. The Scheme may also participate in Exchange Traded Commodity Derivatives (ETCDs) with gold as underlying.																																																	
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Relevant extract of Asset Allocation	<table><tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr><tr><th>Minimum</th><th>Maximum</th></tr><tr><td>Gold bullion and instruments with Gold as underlying that may be specified by SEBI[#]</td><td>95</td><td>100</td></tr><tr><td>Debt & Money Market Instruments including units of Debt oriented Mutual Funds*</td><td>0</td><td>5</td></tr></table> *Investments in Securitised debt shall be limited to the maximum exposure allowed to the debt & instruments as per above asset allocation. #In addition to the above, the Scheme may also participate in Exchange Traded Commodity Derivatives (ETCDs) with gold as underlying to the extent of 50% of net asset value of the scheme. Such investments shall be made in line with the SEBI regulations.	Instruments	Indicative allocations (% of total assets)		Minimum	Maximum	Gold bullion and instruments with Gold as underlying that may be specified by SEBI [#]	95	100	Debt & Money Market Instruments including units of Debt oriented Mutual Funds*	0	5	<table><tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr><tr><th>Minimum</th><th>Maximum</th></tr><tr><td>Gold bullion and instruments with Gold as underlying that may be specified by SEBI[#]</td><td>95</td><td>100</td></tr><tr><td>Debt & Money Market Instruments including units of Debt oriented Mutual Funds*</td><td>0</td><td>5</td></tr></table> *Investments in Securitised debt shall be limited to the maximum exposure allowed to the debt & instruments as per above asset allocation. #In addition to the above, the Scheme may also participate in Exchange Traded Commodity Derivatives (ETCDs) with gold as underlying to the extent of 50% of net asset value of the scheme. Such investments shall be made in line with the SEBI regulations. It may be noted that the margin placed for taking exposure to ETCDs are generally lower than the ETCD exposure limit considered for the purposes of monitoring investment limits and therefore, the residual cash (i.e. ETCD exposure less placement of margin towards participation in ETCDs) are placed in cash and cash equivalents in the interest of investors. The said placement in cash and cash equivalents shall not be considered as part of the limit of 0% to 5% allocated towards Debt & Money Market Instruments.	Instruments	Indicative allocations (% of total assets)		Minimum	Maximum	Gold bullion and instruments with Gold as underlying that may be specified by SEBI [#]	95	100	Debt & Money Market Instruments including units of Debt oriented Mutual Funds*	0	5																												
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Benchmark		Domestic price of gold as derived from the LBMA AM fixing prices		Domestic Prices of Gold																																																
Investment Objective		ICICI Prudential Regular Gold Savings Fund (FOF) is a fund of funds scheme with the primary objective to generate returns by investing in units of ICICI Prudential Gold ETF (IPru Gold ETF). The investments into underlying funds under the Scheme would, inter alia, be governed by: <ul style="list-style-type: none">The investment management style of such schemeThe tolerance and the risk profile of such schemesThe asset allocation (such as equity or debt) of such Schemes. However, there can be no assurance that the investment objective of the Scheme will be realized.		ICICI Prudential Gold ETF FOF (the Scheme) is a fund of fund scheme with the primary objective to generate returns by investing in units of ICICI Prudential Gold ETF. However, there is no assurance or guarantee that the scheme will achieve its investment objective.																																																
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B. Rationale for change in the Schemes:

ICICI Prudential Asset Management Company Limited (the AMC) proposes to modify the following features of the below schemes:

Scheme Name	Features
ICICI Prudential Gold ETF	1. Investment Objective 2. Asset Allocation
ICICI Prudential Silver ETF Fund of Fund	1. Name 2. Investment Strategies 3. Annual Scheme Recurring Expenses
ICICI Prudential Regular Gold Savings Fund (FOF)	1. Name 2. Investment Objective 3. Investment Strategies 4. Annual Scheme Recurring Expenses

1. Change in investment objective of ICICI Prudential Gold ETF

Reference to LBMA AM Fixing Prices will be removed. Further, consequential changes need to be carried out in the scheme in order to give effect to such change.

2. Change in name, Investment Strategies and Investment Objective of ICICI Prudential Regular Gold Savings Fund (FOF) and ICICI Prudential Silver ETF Fund of Fund

Further, to enhance clarity on scheme name and standardization with ETF FOF schemes, it is proposed to change the name of ICICI Prudential Regular Gold Savings Fund (FOF) to ICICI Prudential Gold ETF FOF and ICICI Prudential Silver ETF Fund of Fund to ICICI Prudential Silver ETF FOF. Further, to standardize the schemes with the other ETF FOF schemes, we propose to align the Investment Strategies and Investment Objectives of ICICI Prudential Regular Gold Savings Fund (FOF) and ICICI Prudential Silver ETF Fund of Fund.

3. Change in asset allocation of Gold ETF

As per the Scheme Information Document of the Scheme, ICICI Prudential Gold ETF can invest in ETCDs for exposure to Gold. It may be noted that the margin placed for taking exposure to ETCDs are generally lower than the ETCD exposure limit considered for the purposes of monitoring investment limits and therefore, the residual cash (i.e. ETCD exposure less placement of margin towards participation in ETCDs) are placed in cash and cash equivalents in the interest of investors. It is proposed to clarify that the said placement in cash and cash equivalents shall not be considered as part of the limit of 0% to 5% allocated towards Debt & Money Market Instruments.

4. Change in Annual Scheme Recurring Expenses ICICI Prudential Regular Gold Savings Fund (FOF) and ICICI Prudential Silver ETF Fund of Fund

As per Regulation 52 of the SEBI (Mutual Funds) Regulations, 1996 (the Regulations), the asset management company may charge the scheme with investment and advisory fees and shall be fully disclosed in the offer document. The FOFs investing in ETF may charge a total expense ratio for the scheme including weighted average of the total expense ratio levied by the underlying scheme(s) which shall not exceed 1% and the FOFs may charge Investment Management/ Advisory Fees. Currently, ICICI Prudential Regular Gold Savings Fund (FOF) and ICICI Prudential Silver ETF Fund of Fund do not charge Investment Management/Advisory Fees. It is proposed to remove such restriction.

Note: All other features of the Schemes except those mentioned above and other regulatory changes, other features will remain unchanged.

Provisions related to Change in the Attributes

In accordance with Regulation 18(15A) subject to compliance with sub-regulation (26) of regulation 25 of SEBI (Mutual Funds) Regulations, 1996, the existing unit holders (i.e. whose names appear in the register of unitholders as on close of business hours on December 26, 2025, under the Schemes are hereby given an option to exit, i.e. either redeem their investments or switch (wherever applicable) their investments to any other schemes of ICICI Prudential Mutual Fund, within 31 days (at least 30 days) exit period starting from December 31, 2025 till January 30, 2026 (both days inclusive and up to 3.00 pm on January 30, 2026) at Applicable NAV, without payment of any exit load.

The Exit Option can be exercised during the Exit Option Period by submitting a valid redemption / switch request (wherever applicable) at any Official Point of Acceptance of the Fund. For list of Official Points of Acceptance, please visit our website. If the units are held in dematerialized form, investors are requested to contact their Depository Participant. A separate written communication is being sent to the existing Unit holders in this regard. In case any existing Unit holder has not received an Exit Option Letter, they are advised to contact any of our Investor Service Centres. Unitholders who do not exercise the exit option by 3.00 pm on January 30, 2026 would be deemed to have consented to the proposed modification. It may also be noted that no action is required in case Unitholders are in agreement with the aforesaid changes, which shall be deemed as consent being given by them for the proposed changes. Kindly note that an offer to exit is merely optional and is not compulsory.

All the valid applications for redemptions/switch (wherever applicable) received under the Schemes shall be processed at Applicable NAV of the day of receipt of such redemption / switch request (wherever applicable), without payment of any exit load, provided the same is received during the exit period mentioned above. Unitholders who have pledged or encumbered their units will not have the option to exit unless they procure a release of their pledges / encumbrances prior to the submission of redemption / switch requests. Unitholders should ensure that their change in address or bank details are updated in records of ICICI Prudential Mutual Fund as required by them, prior to exercising the exit option for redemption of units. In case units have been frozen / locked pursuant to an order of a government authority or a court, such exit option can be executed only after the freeze / lock order is vacated / revoked within the period specified above. Redemption / switch (wherever applicable) of units from the Schemes, during the exit period, may entail capital gain/ loss in the hands of the unitholder. Similarly, in case of NRI investors, TDS shall be deducted in accordance with the

applicable Tax laws, upon exercise of exit option and the same would be required to be borne by such investor only. In view of individual nature of tax implications, unitholders are advised to consult their tax advisors. The expenses related to the proposed changes and other consequential changes as outlined above will not be charged to the unit holders of the Schemes of ICICI Prudential Mutual Fund.

For ICICI Prudential Gold ETF only

All categories of Investors may purchase/sell the units through secondary market (stock exchanges wherever the scheme is listed) on any trading day like any other publicly traded stock at prices which may be close to the actual NAV of the Scheme. Incase if there are no trades available in the secondary market, AMC may facilitate liquidity through Market Makers by offering two-way quotes, subject to SEBI and stock exchanges regulations.

Redemption requests, if any, by Investors making an application exceeding INR 25 crores*, may be lodged at any of the Official Point of Acceptance on or before the applicable cut-off timings, as mentioned in the SID of the scheme, on any business day during the exit period. The redemption proceeds will be credited within 3 business days of receipt of valid redemption request to those who choose to exercise their exit option (at NAV applicable on date of redemption) in the registered bank account.

*Applications with the AMC should be in creation unit size i.e., 110,000 units and in multiples thereof. Any application by investors, other than Market Makers, must be for an amount exceeding INR 25 crores. However, the aforementioned threshold of INR 25 crores shall not apply to investors falling under the following categories (until such time as maybe specified by SEBI/AMFI):

- Schemes managed by Employee Provident Fund Organization, India;
- Recognized Provident Funds, approved Gratuity funds and approved superannuation funds under Income Tax Act, 1961.

Details with respect to redemption proceeds:

A. Applicable NAV for redemption and switch outs:

In respect of valid applications received upto the cut-off time (cut off timing for subscriptions/ redemptions/ switches (wherever applicable): 3.00 p.m. by the Mutual Fund, same day's closing NAV shall be applicable. In respect of valid applications received after the cut off time by the Mutual Fund, the closing NAV of the next business day shall be applicable.

B. Payment of redemption/repurchase proceeds:

All redemption requests received prior to the cut-off time on any Business Day at the Official Points of Acceptance of Transactions will be considered accepted on that Business Day, subject to the redemption requests being complete in all respects, and will be priced on the basis of Redemption Price for that day. Requests received after the cut-off time will be treated as though they were accepted on the next Business Day. The amount of redemption will be credited to the unit holders bank account (as registered in the records of the Registrar) within 3 working days from the date of receipt of redemption request subject to exceptional situations and additional timelines for redemption payments provided by AMFI vide its letter no. AMFI/ 35P/ MEM-COR/ 74 / 2022-23 dated January 16, 2023.

In the event of failure to dispatch the redemption or repurchase proceeds within regulatory timelines, the AMC is liable to pay interest to the Unit holders @ 15% p.a. SEBI has further advised the mutual funds that in the event of payment of interest to the Unit holders, such Unit holders should be informed about the rate and the amount of interest paid to them.

C. Taxation Applicable:

Redemption / switch (wherever applicable) of units from the scheme, during the exit period, may entail capital gain/ loss in the hands of the unitholder. Similarly, in case of NRI investors, TDS shall be deducted in accordance with the applicable Tax laws, upon exercise of exit option and the same would be required to be borne by such investor only. In view of individual nature of tax implications, unitholders are advised to consult their tax advisors. For details pertaining to 'Taxation and Stamp Duty' Applicable investors are requested to refer to SID of the Scheme.

The updated SIDs & KIMs of the Schemes containing the revised provisions shall be made available with our Investor Service Centres and also displayed on the website immediately after completion of duration of exit option. We hope that you will provide us your support; in case of any queries you can reach our call centre on 18002006666/1800222999.

Change in Benchmark of ICICI Prudential Silver ETF

Investors are requested to note that Board of Directors of ICICI Prudential Trust Limited has approved the change in benchmark of the ICICI Prudential Silver ETF with effect from January 30, 2026:

Existing Benchmark	Revised Benchmark
LBMA AM fixing Prices (Domestic Price of Silver)	Domestic Prices of Silver

We assure you that these changes are in line with our best endeavors to serve you better. All other features and terms and conditions of the Schemes shall remain unchanged. This Notice-cum-Addendum forms an integral part of the SIDs/KIMs issued for the Schemes, read with the addendums issued from time to time.

Place: Mumbai
Date : December 22, 2025
No. 010/12/2025

For ICICI Prudential Asset Management Company Limited
Sd/-
Authorised Signatory

To know more, call 1800 222 999/1800 200 6666 or visit www.icicipruamc.com
Investors are requested to periodically review and update their KYC details along with their mobile number and email id.
To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit https://www.icicipruamc.com or visit AMFI's website https://www.amfiindia.com
Mutual Fund investments are subject to market risks, read all scheme related documents carefully.